

IHSG	6,846
Change (%)	-1.18%
Net Foreign Buy/Sell (YTD)	-7.12 T
Support	6900
Resistance	6950

Sectoral	Last	Change %
IDXBASIC.JK	1,241	-1.98%
IDXCYCLIC.JK	855	-0.71%
IDXENERGY.JK	2,075	-1.04%
IDXFINANCE.JK	1,355	-1.57%
IDXHEALTH.JK	1,481	0.60%
IDXNONCYC.JK	745	-1.09%
IDXINDUST.JK	1,122	-1.14%
IDXINFRA.JK	1,226	1.34%
IDXPROPERT.JK	699	-1.63%
IDXTECHNO.JK	4,016	-0.62%
IDXTRANS.JK	1,712	-3.04%

Commodities	Last	Change %
Crude Oil Nov 23	90.3	1.07%
Brent Crude Oil	93.3	1.03%
Gold Dec 23	1984.6	0.21%
Copper Dec 23	3.6	-0.62%

Indeks	Close	Change %
Dow Jones Industrial Average	33,414	-0.75%
S&P 500	4,278	-0.85%
NASDAQ Composite	13,186	-0.96%
FTSE 100	7,500	-1.17%
DAX PERFORMANCE-INDEX	15,045	-0.33%
SSE Composite Index	3,005	-1.74%
HANG SENG INDEX	17,296	0.00%
Nikkei 225	31,219	-0.67%

Indikator	Tingkat
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	2.28 percent
Inflation Rate MoM	0.19 percent
Interest Rate	5.75 percent
Balance of Trade	3420 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	52.3 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- BCA catatkan laba bersih Rp. 36.4 T atau naik 25.8% di Kuartal III-2023
- MITI catatkan laba bersih Rp. 36.5 M atau naik 350% di Kuartal III-2023
- FIRE targetkan produksi mencapai 280,000 ton hingga akhir 2023
- Pefindo beri rating obligasi BRIS idAAA
- KMDS bagikan dividen interim sebesar Rp 15 per saham

NEWS MARKET

IHSG pada perdagangan kemarin, Kamis (19/10/2023) ditutup ambles 1,18% ke posisi 6.846,43. IHSG kembali jebol ke level psikologis 6.800. Nilai transaksi tercatat sebesar Rp12,03 triliun dan volume perdagangan 24,25 miliar lembar saham. Sebanyak 404 saham turun, 147 naik, dan 207 stagnan. Harga saham BCA turun 1,13%, BBRI minus 2,91%, dan BMRI minus 2,14%. Lantaran memiliki bobot yang besar, praktis ketiga saham ini turut menjadi pemberat IHSG. IHSG ambles setelah BI memutuskan untuk menaikkan suku bunga acuannya. BI akhirnya menaikkan suku bunga acuan pada Oktober 2023. Kini BI-7 days reverse repo rate (BI7DRRR) berada di level 6%. Suku bunga Deposit Facility juga naik menjadi 5,25%, dan suku bunga Lending Facility menjadi 6,75%.

Kenaikan ini untuk memperkuat kebijakan stabilitas nilai tukar rupiah dari dampak mengingat tingginya ketidakpastian global serta sebagai langkah preemptive dan forward looking untuk mitigasi dampaknya terhadap inflasi barang impor atau imported inflation sehingga inflasi tetap terkendali dalam sasaran 3 plus minus 1% pada 2023 dan 2,5 plus minus 1% pada 2024.

Hari ini, Menteri Investasi/Kepala Badan Koordinasi Penanaman Modal (BKPM) akan memaparkan realisasi investasi kuartal III-2023 pada pukul 10.00 WIB. Sebelumnya, Kementerian Investasi/BKPM mengumumkan realisasi investasi sebesar Rp349 triliun pada kuartal II-2023. Realisasi tersebut tumbuh 15,7%

Indeks Nasdaq ambruk 0,96% atau 128,13 poin ke posisi 13.186,18 sementara indeks S&P 500 jatuh 0,85% atau 36,6 poin ke 4.278.

Powell dalam pidatonya di acara Economic Outlook di Economic Club of New York (ECNY) Luncheon, New York, mengatakan inflasi dan ekonomi masih terlalu tinggi. Namun, tingginya imbal hasil US Treasury akan membuat ekonomi AS mendingin.

Saham raksasa kendaraan listrik Tesla turun hampir 7% setelah perusahaan meleset dari ekspektasi pendapatan dan laba pada kuartal ketiga. CEO Elon Musk juga memperingatkan bahwa Cybertruck perusahaannya tidak akan menghasilkan banyak arus kas positif lebih dari setahun setelah produksi dimulai.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
HRUM	1,760	Buy on Weakness	1,790	1,815	1,710	Huge Volume Accumulation, entry level: 1720-1750
SILO	2,330	Speculative Buy	2,370	2,400	2,260	Consolidation, entry level: 2270-2320
WIIM	3,340	Buy on Weakness	3,390	3,440	3,240	Bullish Continuation, entry level: 3250-3350
HEAL	1,430	Buy on Weakness	1,450	1,470	1,390	Bullish Continuation, entry level: 1400-1430
RAJA	915	Speculative Buy	930	945	890	Consolidation, entry level: 895-915

LQ45 PERFORMANCE

Friday, October 20, 2023

CODE	PRICE	Daily (%)	PER
ACES	790	-1.25%	19
MEDC	1,520	-2.88%	6
GGRM	24,700	-4.26%	9
BRPT	1,035	-11.16%	253
MAPI	1,855	-2.11%	14
INKP	10,450	-1.65%	5
BRIS	1,510	-1.63%	14
BMRI	5,725	-2.14%	9
HRUM	1,760	2.03%	6
BBNI	4,940	-3.61%	5
AMRT	2,810	0.00%	36
EXCL	2,240	-2.61%	23
ICBP	10,425	-1.88%	15
AKRA	1,440	0.00%	11
BBCA	8,750	-1.13%	23
TPIA	2,630	-1.50%	#N/A
BBRI	5,000	-2.91%	14
ASII	5,725	-1.72%	8
INDF	6,750	-0.74%	7
UNTR	26,025	-1.05%	4
INTP	9,875	-0.25%	15
TLKM	3,730	-0.53%	18
SMGR	6,475	1.17%	17
CPIN	5,200	-2.80%	45
ANTM	1,815	-1.89%	10
BBTN	1,210	-1.22%	5
KLBF	1,800	-0.28%	26
TBIG	1,945	-0.51%	29
TOWR	900	-0.55%	14
INCO	5,775	0.43%	17
UNVR	3,810	-0.26%	31
BUKA	208	-0.95%	#N/A
SCMA	163	-2.40%	34
PGAS	1,365	-1.44%	9
ESSA	695	-6.08%	10
SIDO	570	-1.72%	15
ADRO	2,820	-0.70%	3
PTBA	2,690	-1.10%	3
INDY	1,970	-1.01%	2
ITMG	27,950	0.36%	2
GOTO	64	1.59%	#N/A
SRTG	1,600	-2.44%	#N/A
MDKA	2,480	-0.40%	#N/A
EMTK	580	-3.33%	15
ARTO	1,700	-1.16%	856

PRICE	YTD (%)
ACES	496 59.27%
MEDC	1,520 1015 49.75%
GGRM	24,700 18000 37.22%
BRPT	1,035 755 37.09%
MAPI	1,855 1445 28.37%
INKP	10,450 8725 19.77%
BRIS	1,510 1290 17.05%
BMRI	5,725 4962.5 15.37%
HRUM	1,760 1620 8.64%
BBNI	4,940 4612.5 7.10%
AMRT	2,810 2650 6.04%
EXCL	2,240 2140 4.67%
ICBP	10,425 10000 4.25%
AKRA	1,440 1400 2.86%
BBCA	8,750 8550 2.34%
TPIA	2,630 2570 2.33%
BBRI	5,000 4940 1.21%
ASII	5,725 5700 0.44%
INDF	6,750 6725 0.37%
UNTR	26,025 26075 -0.19%
INTP	9,875 9900 -0.25%
TLKM	3,730 3750 -0.53%
SMGR	6,475 6575 -1.52%
CPIN	5,200 5650 -7.96%
ANTM	1,815 1985 -8.56%
BBTN	1,210 1350 -10.37%
KLBF	1,800 2090 -13.88%
TBIG	1,945 2300 -15.43%
TOWR	900 1100 -18.18%
INCO	5,775 7100 -18.66%
UNVR	3,810 4700 -18.94%
BUKA	208 262 -20.61%
SCMA	163 206 -20.87%
PGAS	1,365 1760 -22.44%
ESSA	695 915 -24.04%
SIDO	570 755 -24.50%
ADRO	2,820 3850 -26.75%
PTBA	2,690 3690 -27.10%
INDY	1,970 2730 -27.84%
ITMG	27,950 39025 -28.38%
GOTO	64 91 -29.67%
SRTG	1,600 2530 -36.76%
MDKA	2,480 4120 -39.81%
EMTK	580 1030 -43.69%
ARTO	1,700 3720 -54.30%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	790	102%	392	830	-5%
MEDC	1,520	81%	840	1,705	-11%
GGRM	24,700	50%	16,500	30,050	-18%
BRPT	1,035	46%	710	1,530	-32%
MAPI	1,855	64%	1,130	2,070	-10%
INKP	10,450	54%	6,775	11,850	-12%
BRIS	1,510	38%	1,095	1,820	-17%
BMRI	5,725	29%	4,450	6,200	-8%
HRUM	1,760	46%	1,205	1,945	-10%
BBNI	4,940	17%	4,213	5,425	-9%
AMRT	2,810	21%	2,330	3,150	-11%
EXCL	2,240	32%	1,695	2,580	-13%
ICBP	10,425	18%	8,825	11,925	-13%
AKRA	1,440	20%	1,200	1,670	-14%
BBCA	8,750	9%	8,000	9,450	-7%
TPIA	2,630	32%	1,995	2,760	-5%
BBRI	5,000	17%	4,280	5,750	-13%
ASII	5,725	10%	5,200	7,000	-18%
INDF	6,750	12%	6,050	7,550	-11%
UNTR	26,025	17%	22,200	33,725	-23%
INTP	9,875	9%	9,100	11,850	-17%
TLKM	3,730	4%	3,570	4,500	-17%
SMGR	6,475	15%	5,625	8,277	-22%
CPIN	5,200	20%	4,330	6,275	-17%
ANTM	1,815	6%	1,705	2,390	-24%
BBTN	1,210	5%	1,150	1,514	-20%
KLBF	1,800	8%	1,660	2,360	-24%
TBIG	1,945	9%	1,780	2,660	-27%
TOWR	900	2%	885	1,180	-24%
INCO	5,775	8%	5,350	7,750	-25%
UNVR	3,810	10%	3,460	5,475	-30%
BUKA	208	8%	193	320	-35%
SCMA	163	23%	132	278	-41%
PGAS	1,365	5%	1,295	1,995	-32%
ESSA	695	45%	480	1,170	-41%
SIDO	570	2%	560	915	-38%
ADRO	2,820	40%	2,010	4,020	-30%
PTBA	2,690	2%	2,640	4,200	-36%
INDY	1,970	16%	1,705	3,310	-40%
ITMG	27,950	26%	22,125	45,650	-39%
GOTO	64	19%	54	226	-72%
SRTG	1,600	6%	1,515	2,800	-43%
MDKA	2,480	4%	2,380	4,950	-50%
EMTK	580	9%	530	1,805	-68%
ARTO	1,700	11%	1,530	6,300	-73%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Friday, October 20, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ISAT	9,900	1.02%	24	ISAT	60.32%	ISAT	88%	5,275	▼	10,850	9%
ACES	790	-1.25%	19	ACES	59.27%	ACES	102%	392	▼	830	5%
MEDC	1,520	-2.88%	6	MEDC	49.75%	MEDC	81%	840	▼	1,705	-11%
JSMR	4,400	-4.35%	12	JSMR	47.65%	JSMR	59%	2,770	▼	4,800	8%
GGRM	24,700	-4.26%	9	GGRM	37.22%	GGRM	50%	16,500	▼	30,050	-18%
BRPT	1,035	-11.16%	253	BRPT	37.09%	BRPT	46%	710	▼	1,530	-32%
DOID	410	-1.91%	7	DOID	34.87%	DOID	55%	264	▼	570	-28%
ELSA	408	-3.32%	7	ELSA	30.77%	ELSA	43%	286	▼	438	7%
MAPI	1,855	-2.11%	14	MAPI	28.37%	MAPI	64%	1,130	▼	2,070	-10%
TKIM	8,575	-1.72%	5	TKIM	21.63%	TKIM	53%	5,600	▼	10,375	-17%
BRMS	191	-4.02%	122	BRMS	20.13%	BRMS	68%	114	▼	226	-15%
INKP	10,450	-1.65%	5	INKP	19.77%	INKP	54%	6,775	▼	11,850	-12%
BRIS	1,510	-1.63%	14	BRIS	17.05%	BRIS	38%	1,095	▼	1,820	-17%
BMRI	5,725	-2.14%	9	BMRI	15.37%	BMRI	29%	4,450	▼	6,200	8%
BSDE	1,020	-3.77%	7	BSDE	10.87%	BSDE	16%	880	▼	1,235	-17%
HRUM	1,760	2.03%	6	HRUM	8.64%	HRUM	46%	1,205	▼	1,945	-10%
BBNI	4,940	-3.61%	5	BBNI	7.10%	BBNI	17%	4,213	▼	5,425	9%
ERAA	418	-1.42%	7	ERAA	6.63%	ERAA	11%	376	▼	580	-28%
CTRA	1,000	-2.91%	11	CTRA	6.38%	CTRA	16%	865	▼	1,195	-16%
AMRT	2,810	0.00%	36	AMRT	6.04%	AMRT	21%	2,330	▼	3,150	-11%
MYOR	2,630	-1.50%	23	MYOR	5.20%	MYOR	20%	2,190	▼	2,900	9%
BFIN	1,105	-3.49%	9	BFIN	4.74%	BFIN	13%	980	▼	1,535	-28%
EXCL	2,240	-2.61%	23	EXCL	4.67%	EXCL	32%	1,695	▼	2,580	-13%
ICBP	10,425	-1.88%	15	ICBP	4.25%	ICBP	18%	8,825	▼	11,925	-13%
AKRA	1,440	0.00%	11	AKRA	2.86%	AKRA	20%	1,200	▼	1,670	-14%
BBCA	8,750	-1.13%	23	BBCA	2.34%	BBCA	9%	8,000	▼	9,450	7%
TPIA	2,630	-1.50%	#N/A	TPIA	2.33%	TPIA	32%	1,995	▼	2,760	5%
BBRI	5,000	-2.91%	14	BBRI	1.21%	BBRI	17%	4,280	▼	5,750	-13%
ASSA	780	-9.83%	51	ASSA	0.65%	ASSA	15%	680	▼	1,420	-45%
HMSP	845	0.00%	14	HMSP	0.60%	HMSP	8%	780	▼	1,235	-32%
ASII	5,725	-1.72%	8	ASII	0.44%	ASII	10%	5,200	▼	7,000	-18%
INDF	6,750	-0.74%	7	INDF	0.37%	INDF	12%	6,050	▼	7,550	-11%
UNTR	26,025	-1.05%	4	UNTR	-0.19%	UNTR	17%	22,200	▼	33,725	-23%
INTP	9,875	-0.25%	15	INTP	-0.25%	INTP	9%	9,100	▼	11,850	-17%
TLKM	3,730	-0.53%	18	TLKM	-0.53%	TLKM	4%	3,570	▼	4,500	-17%
BMTR	274	-1.44%	4	BMTR	-1.44%	BMTR	5%	262	▼	388	-29%
SMGR	6,475	1.17%	17	SMGR	-1.52%	SMGR	15%	5,625	▼	8,277	-22%
PTPP	685	-2.14%	15	PTPP	-4.20%	PTPP	38%	498	▼	950	-28%
OMED	202	-1.94%	20	OMED	-4.72%	OMED	36%	149	▼	280	-28%
JPFA	1,220	-4.69%	36	JPFA	-5.79%	JPFA	20%	1,015	▼	1,480	-18%
HEAL	1,430	4.00%	62	HEAL	-7.74%	HEAL	13%	1,265	▼	1,800	-21%
CPIN	5,200	-2.80%	45	CPIN	-7.96%	CPIN	20%	4,330	▼	6,275	-17%
ANTM	1,815	-1.89%	10	ANTM	-8.56%	ANTM	6%	1,705	▼	2,390	-24%
PWON	414	-1.43%	11	PWON	-9.21%	PWON	0%	412	▼	525	-21%
MPMX	1,010	-0.49%	7	MPMX	-9.82%	MPMX	4%	970	▼	1,360	-26%
BBTN	1,210	-1.22%	5	BBTN	-10.37%	BBTN	5%	1,150	▼	1,514	-20%
SMRA	540	-5.26%	11	SMRA	-10.74%	SMRA	8%	498	▼	740	-27%
MIKA	2,800	0.00%	42	MIKA	-12.23%	MIKA	13%	2,480	▼	3,400	-18%
JKON	104	-0.95%	9	JKON	-12.61%	JKON	11%	94	▼	192	-46%
KLBF	1,800	-0.28%	26	KLBF	-13.88%	KLBF	8%	1,660	▼	2,360	-24%
TBIG	1,945	-0.51%	29	TBIG	-15.43%	TBIG	9%	1,780	▼	2,660	-27%
ENRG	246	-4.65%	6	ENRG	-16.33%	ENRG	27%	193	▼	404	-39%

SMDR	320	-3.61%	2	SMDR	320	-17.10%	SMDR	320	0%	320	▼	526	-39%
23 MTEL	655	0.00%	29	MTEL	655	-18.13%	MTEL	655	6%	620	▼	800	-18%
TOWR	900	-0.55%	14	TOWR	900	-18.18%	TOWR	900	2%	885	▼	1,180	-24%
29 AVIA	515	-0.96%	22	AVIA	515	-18.25%	AVIA	515	1%	510	▼	830	-38%
INCO	5,775	0.43%	17	INCO	5,775	-18.66%	INCO	5,775	8%	5,350	▼	7,750	-25%
UNVR	3,810	-0.26%	31	UNVR	3,810	-18.94%	UNVR	3,810	10%	3,460	▼	5,475	-30%
BUKA	208	-0.95%	#N/A	BUKA	208	-20.61%	BUKA	208	8%	193	▼	320	-35%
SCMA	163	-2.40%	34	SCMA	163	-20.87%	SCMA	163	23%	132	▼	278	-41%
PGAS	1,365	-1.44%	9	PGAS	1,365	-22.44%	PGAS	1,365	5%	1,295	▼	1,995	-32%
PNBN	1,175	-3.69%	9	PNBN	1,175	-23.70%	PNBN	1,175	14%	1,030	▼	2,790	-58%
ESSA	695	-6.08%	10	ESSA	695	-24.04%	ESSA	695	45%	480	▼	1,170	-41%
35 SIDO	570	-1.72%	15	SIDO	570	-24.50%	SIDO	570	2%	560	▼	915	-38%
PNLF	266	-2.21%	4	PNLF	266	-25.70%	PNLF	266	5%	254	▼	775	-66%
18 ADMR	1,245	-4.23%	11	ADMR	1,245	-26.55%	ADMR	1,245	68%	740	▼	2,050	-39%
ADRO	2,820	-0.70%	3	ADRO	2,820	-26.75%	ADRO	2,820	40%	2,010	▼	4,020	-30%
PTBA	2,690	-1.10%	3	PTBA	2,690	-27.10%	PTBA	2,690	2%	2,640	▼	4,200	-36%
RMKE	680	-4.23%	4	RMKE	680	-27.66%	RMKE	680	4%	655	▼	1,120	-39%
14 INDY	1,970	-1.01%	2	INDY	1,970	-27.84%	INDY	1,970	16%	1,705	▼	3,310	-40%
ITMG	27,950	0.36%	2	ITMG	27,950	-28.38%	ITMG	27,950	26%	22,125	▼	45,650	-39%
GOTO	64	1.59%	#N/A	GOTO	64	-29.67%	GOTO	64	19%	54	▼	226	-72%
MNCN	496	-0.40%	4	MNCN	496	-32.97%	MNCN	496	6%	466	▼	850	-42%
7 TINS	750	0.00%	#N/A	TINS	750	-35.90%	TINS	750	1%	740	▼	1,480	-49%
SRTG	1,600	-2.44%	#N/A	SRTG	1,600	-36.76%	SRTG	1,600	6%	1,515	▼	2,800	-43%
BTPS	1,700	-9.09%	8	BTPS	1,700	-39.07%	BTPS	1,700	0%	1,700	▼	3,380	-50%
MDKA	2,480	-0.40%	#N/A	MDKA	2,480	-39.81%	MDKA	2,480	4%	2,380	▼	4,950	-50%
28 EMTK	580	-3.33%	15	EMTK	580	-43.69%	EMTK	580	9%	530	▼	1,805	-68%
WIKA	390	-2.01%	#N/A	WIKA	390	-51.25%	WIKA	390	9%	358	▼	955	-59%
42 ARTO	1,700	-1.16%	856	ARTO	1,700	-54.30%	ARTO	1,700	11%	1,530	▼	6,300	-73%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

RUPS

MBMA (LB)

SOSS (LB)

IPO

BOOK BUILDING

UDNG Rp. 90 - Rp. 100

RGAS Rp. 115 - Rp. 122

MSTI Rp. 1355 - Rp. 1595

IKPM Rp. 160 - Rp. 18

ECONOMIC CALENDAR



Monday October 16 2023				Actual	Previous	Consensus	Forecast
5:30 AM	US	NY Empire State Manufacturing Index OCT	-4.6	1.9	-7	-1.1	
7:30 AM	US	Fed Harker Speech					
8:30 AM	US	3-Month Bill Auction	5.34%	5.34%			
8:30 AM	US	6-Month Bill Auction	5.34%	5.32%			
9:00 AM	US	NOPA Crush Report					
1:30 PM	US	Fed Harker Speech					
Tuesday October 17 2023				Actual	Previous	Consensus	Forecast
5:00 AM	US	Fed Williams Speech					
5:30 AM	US	Retail Sales MoM SEP	0.70%	0.8% ☺	0.30%	0.30%	
5:30 AM	US	Retail Sales Ex Autos MoM SEP	0.60%	0.9% ☺	0.20%	0.20%	
5:30 AM	US	Retail Sales Ex Gas/Autos MoM SEP	0.60%	0.3% ☺		0.10%	
5:30 AM	US	Retail Sales YoY SEP	3.80%	2.9% ☺		1.50%	
5:55 AM	US	Redbook YoY OCT/14	4.60%	4%			
6:15 AM	US	Industrial Production MoM SEP	0.30%	0% ☺	0.00%	0.20%	
6:15 AM	US	Industrial Production YoY SEP	0.10%	0.1% ☺		-0.80%	
6:15 AM	US	Capacity Utilization SEP	79.70%	79.5% ☺	79.60%	80%	
6:15 AM	US	Manufacturing Production MoM SEP	0.40%	-0.1% ☹	0.10%	-0.10%	
6:15 AM	US	Manufacturing Production YoY SEP	-0.80%	-0.9% ☹		-1.00%	
6:20 AM	US	Fed Bowman Speech					
7:00 AM	US	Business Inventories MoM AUG	0.40%	0.1% ☺	0.30%	0.20%	
7:00 AM	US	NAHB Housing Market Index OCT	40	44 ☺	44	47	
7:00 AM	US	Retail Inventories Ex Autos MoM AUG	0.50%	0%	0.60%	0.60%	
7:45 AM	US	Fed Barkin Speech					
1:30 PM	US	API Crude Oil Stock Change OCT/13	-4.383M	12.94M	-1.267M		
2:00 PM	US	Fed Kashkari Speech					
7:00 PM	CN	GDP Growth Rate YoY Q3	4.90%	6.30%	4.40%	4.60%	
7:00 PM	CN	Industrial Production YoY SEP	4.50%	4.50%	4%	4.30%	
7:00 PM	CN	Retail Sales YoY SEP	5.50%	4.60%	4.90%	4.70%	
7:00 PM	CN	Fixed Asset Investment (YTD) YoY SEP	3.10%	3.20%	3.20%	3.10%	
7:00 PM	CN	GDP Growth Rate QoQ Q3	1%	0.5% ☺	1%	0.90%	
7:00 PM	CN	Unemployment Rate SEP	5.00%	5.20%		5.20%	
7:00 PM	CN	Industrial Capacity Utilization Q3	75.60%	74.50%		74.60%	
Wednesday October 18 2023				Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate OCT/13	7.70%	7.67%			
4:00 AM	US	MBA Mortgage Applications OCT/13	-6.90%	0.60%			
4:00 AM	US	MBA Mortgage Market Index OCT/13	166.9	179.3			
4:00 AM	US	MBA Mortgage Refinance Index OCT/13	347.6	385.8			
4:00 AM	US	MBA Purchase Index OCT/13	129.8	137.5			
5:30 AM	US	Building Permits Prel SEP	1.473M	1.541M	1.45M	1.46M	
5:30 AM	US	Building Permits MoM Prel SEP	-4.40%	6.80%		-5.20%	
5:30 AM	US	Housing Starts SEP	1.358M	1.269M ☺	1.38M	1.40M	
5:30 AM	US	Housing Starts MoM SEP	7%	-12.5% ☹		9.10%	
7:30 AM	US	EIA Crude Oil Stocks Change OCT/13	-4.491M	10.176M	-0.3M		
7:30 AM	US	EIA Gasoline Stocks Change OCT/13	-2.371M	-1.313M	-1.097M		
7:30 AM	US	EIA Crude Oil Imports Change OCT/13	-2.621M	2.003M			
7:30 AM	US	EIA Cushing Crude Oil Stocks Change OCT/13	-0.758M	-0.319M			
7:30 AM	US	EIA Distillate Fuel Production Change OCT/13	-0.033M	0.038M			
7:30 AM	US	EIA Distillate Stocks Change OCT/13	-3.185M	-1.837M	-1.36M		
7:30 AM	US	EIA Gasoline Production Change OCT/13	0.077M	0.858M			
7:30 AM	US	EIA Heating Oil Stocks Change OCT/13	0.14M	-0.433M			
7:30 AM	US	EIA Refinery Crude Runs Change OCT/13	0.193M	-0.399M			
8:30 AM	US	17-Week Bill Auction	5.36%	5.36%			
9:00 AM	US	Fed Waller Speech					
9:30 AM	US	Fed Williams Speech					
10:00 AM	US	Fed Bowman Speech					
10:00 AM	US	20-Year Bond Auction	5.25%	4.59%			
11:00 AM	US	Fed Beige Book					
12:15 PM	US	Fed Harker Speech					

	1:00 PM	US	<u>Net Long-term TIC Flows AUG</u>	<u>\$63.5B</u>	<u>\$9.5B @</u>	<u>\$76.8B</u>	
	1:00 PM	US	<u>Foreign Bond Investment AUG</u>	<u>\$22.1B</u>	<u>\$-4.4B @</u>		
	1:00 PM	US	<u>Overall Net Capital Flows AUG</u>	<u>\$134.4B</u>	<u>\$141.4B @</u>		
	3:55 PM	US	<u>Fed Cook Speech</u>				
	6:30 PM	CN	<u>House Price Index YoY SEP</u>	<u>-0.10%</u>	<u>-0.10%</u>		<u>0.10%</u>
Thursday October 19 2023				Actual	Previous	Consensus	Forecast
	12:20 AM	ID	<u>Loan Growth YoY OCT</u>	<u>8.96%</u>	<u>9.06%</u>		
	12:30 AM	ID	<u>Interest Rate Decision</u>	<u>6%</u>	<u>5.75%</u>	<u>5.75%</u>	<u>5.75%</u>
	12:30 AM	ID	<u>Deposit Facility Rate OCT</u>	<u>5.25%</u>	<u>5%</u>	<u>5%</u>	<u>5%</u>
	12:30 AM	ID	<u>Lending Facility Rate OCT</u>	<u>6.75%</u>	<u>6.50%</u>	<u>6.50%</u>	<u>6.50%</u>
	5:30 AM	US	<u>Initial Jobless Claims OCT/14</u>	<u>198K</u>	<u>211K @</u>	<u>212K</u>	<u>212.0K</u>
	5:30 AM	US	<u>Philadelphia Fed Manufacturing Index OCT</u>	<u>-9</u>	<u>-13.5</u>	<u>-6.4</u>	<u>-7</u>
	5:30 AM	US	<u>Continuing Jobless Claims OCT/07</u>	<u>1734K</u>	<u>1705K @</u>	<u>1710K</u>	<u>1707.0K</u>
	5:30 AM	US	<u>Jobless Claims 4-week Average OCT/14</u>	<u>205.75K</u>	<u>206.75K @</u>		<u>208.75K</u>
	5:30 AM	US	<u>Philly Fed Business Conditions OCT</u>	<u>9.2</u>	<u>11.1</u>		
	5:30 AM	US	<u>Philly Fed CAPEX Index OCT</u>	<u>-4.8</u>	<u>7.5</u>		
	5:30 AM	US	<u>Philly Fed Employment OCT</u>	<u>4</u>	<u>-5.7</u>		
	5:30 AM	US	<u>Philly Fed New Orders OCT</u>	<u>4.4</u>	<u>-10.2</u>		
	5:30 AM	US	<u>Philly Fed Prices Paid OCT</u>	<u>23.1</u>	<u>25.7</u>		
	6:00 AM	US	<u>Fed Jefferson Speech</u>				
	7:00 AM	US	<u>Existing Home Sales SEP</u>	<u>3.96M</u>	<u>4.04M</u>	<u>3.89M</u>	<u>3.9M</u>
	7:00 AM	US	<u>Existing Home Sales MoM SEP</u>	<u>-2%</u>	<u>-0.70%</u>		<u>-3.50%</u>
	7:00 AM	US	<u>CB Leading Index MoM SEP</u>	<u>-0.70%</u>	<u>-0.5% @</u>	<u>-0.40%</u>	<u>-0.30%</u>
	7:30 AM	US	<u>EIA Natural Gas Stocks Change OCT/13</u>	<u>97Bcf</u>	<u>84Bcf</u>	<u>80Bcf</u>	
	8:30 AM	US	<u>4-Week Bill Auction</u>	<u>5.31%</u>	<u>5.33%</u>		
	8:30 AM	US	<u>8-Week Bill Auction</u>	<u>5.33%</u>	<u>5.35%</u>		
	9:00 AM	US	<u>Fed Chair Powell Speech</u>				
	9:00 AM	US	<u>15-Year Mortgage Rate OCT/18</u>	<u>6.92%</u>	<u>6.89%</u>		
	9:00 AM	US	<u>30-Year Mortgage Rate OCT/18</u>	<u>7.63%</u>	<u>7.57%</u>		
	10:00 AM	US	<u>5-Year TIPS Auction</u>	<u>2.44%</u>	<u>1.83%</u>		
	10:20 AM	US	<u>Fed Goolsbee Speech</u>				
	10:30 AM	US	<u>Fed Barr Speech</u>				
	1:00 PM	US	<u>Fed Bostic Speech</u>				
	2:30 PM	US	<u>Fed Harker Speech</u>				
	4:00 PM	US	<u>Fed Logan Speech</u>				
	6:15 PM	CN	<u>Loan Prime Rate 1Y</u>	<u>3.45%</u>	<u>3.45%</u>	<u>3.45%</u>	<u>3.45%</u>
	6:15 PM	CN	<u>Loan Prime Rate 5Y OCT</u>	<u>4.20%</u>	<u>4.20%</u>	<u>4.20%</u>	<u>4.20%</u>
Friday October 20 2023				Actual	Previous	Consensus	Forecast
	6:00 AM	US	<u>Fed Harker Speech</u>				
	9:15 AM	US	<u>Fed Mester Speech</u>				
	10:00 AM	US	<u>Baker Hughes Oil Rig Count OCT/20</u>		<u>501</u>		
	10:00 AM	US	<u>Baker Hughes Total Rig Count OCT/20</u>		<u>622</u>		
	1:00 PM	US	<u>Financial Stability Report</u>				
		CN	<u>FDI (YTD) YoY SEPT</u>		<u>-5.10%</u>		<u>-6.80%</u>
		US	<u>Monthly Budget Statement SEP</u>		<u>\$89B</u>	<u>\$-78.6B</u>	<u>\$-80.0B</u>

JAKARTA (Head Office)

Gedung Sucaco Lt 3
JL. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

SURABAYA

Ruko Galeri Bukit Indah
(Pakuwon Indah) RK03-001, Kel. Lontar
Kec. Sambikerep, Surabaya, Jawa Timur
WA : +62 856-7279-999
Telp : +623198700528

Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

afo.elit@erdikha.com

Career: hrd@erdikha.com

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